

May 19, 2020

Assistant Vice President,
Listing Department,
National Stock Exchange of India,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East),
Mumbai 400051

General Manager,
Listing Department,
BSE Limited,
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir / Madam,

**Subject: Certificate for the half year ended March 31, 2020 in terms of regulation
40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the copy of the Certificate issued by M/s. Mehta & Mehta & Associates, Practicing Company Secretaries, Mumbai, for the half year ended on March 31, 2020.

We request to you to kindly take the enclosed certificate on your record.

Thanking You,

Yours faithfully,



Vinod Koyande
Company Secretary
ACS No. 33696



Certificate for Sub-Regulation (9) of Regulation 40 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

We have examined all the records, registers, files and other documents relating to **SBI Life Insurance Company Limited**("Company"), maintained by its Registrar & Transfer Agents **M/s.KFin Technologies Private Limited** pertaining to equity shares of the Company for the period beginning from October 01, 2019 to March 31, 2020 ("the relevant period") for the purpose of issuing a certificate as per Sub-Regulation (9) of Regulation 40 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. On the basis of records produced and the explanation given to us, we hereby certify that during the relevant period:-

No requests relating to lodgement of transfer, transmission, deletion of name, transposition, sub - division, consolidation, renewal, exchange, or endorsement of calls/allotment monies were received during the relevant period.

For Mehta & Mehta Company Secretaries
(ICSI Unique Code P1996MH007500)



Ashwini Inamdar
Partner
FCS: 9409
C.P.: 11226



Place: Mumbai
Date: May 18, 2020

UDIN: F009409B000251541